

"Agreement re Transfer of Share post-registration"

(In case of KK co registration in Japan without a local Resident Director & Shareholder but with a temporary local resident shareholder at the time of registration for paid-up capital process)

To Whom It May Concern:

Subject: Transfer of shares post-registration of _____

I, _____ Representative Director of _____, _____ and our company being the investor and the majority shareholder of _____ K.K. hereby confirm the followings: -

1] The shareholding structure at the time of registration of _____ K.K. is as follows:-

(a) _____ with registered office at _____ is holding ninety-nine (99) shares of Yen 10,000 par value share of the total hundred (100) shares issued at the time of registration.

(b) _____ resident of _____, Japan and is holding one (1) share of Yen 10,000 par value share of the total hundred (100) shares issued at the time of registration.

2] Immediately, upon completion of registration of _____ K.K. with registered office at _____ Tokyo, Japan I, _____ Representative Director of _____ hereby confirm that our company have bought back the 1(one) share Yen 10,000 par value share issued to _____ at the time of registration of the total hundred (100) shares. This has been completed as per mutual consent of both shareholders at the time of registration.

Agreed & signed by the parties (foreign & local resident shareholder):

_____ Date: _____

True and lawful Signature:

Name: _____

Representative Director of _____, _____

Address: _____

Holder of ninety-nine (99) shares of _____ K.K.

_____ Date: _____

Personal registered stamp (inkan) of _____

Address: _____, Japan

Agreed and confirmed by _____:

Holder of one (1) share of _____ K.K.